Ministry of Agriculture

Agri-Food Council

Government of Saskatchewan

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This annual report is also available in electronic format from the Ministry's website at *www.agriculture.gov.sk.ca.*

Letters of Transmittal

June 28, 2013

Her Honour, the Honourable Vaughn Solomon Schofield
Lieutenant Governor of Saskatchewan

May it Please Your Honour:

As the Minister of Saskatchewan Agriculture, it is my pleasure to submit the Annual Report for the Agri-Food Council for the year ending March 31, 2013.

Respectfully submitted,

Lyle Stewart
Minister of Agriculture

June 28, 2013

The Honourable Lyle Stewart
Minister of Agriculture

Sir:

In accordance with section 20 of *The Agri-Food Act, 2004*, I submit the 2012-13 Annual Report of the Agri-Food Council.

Once again, the Council has enjoyed an array of successes and challenges as it worked to meet both its legislated responsibilities and its proactive goals. In April 2011, the Council's three-year strategic plan took effect. Our efforts have been focused on successfully implementing our strategic plan, as well as our mandated activities.

Briefly, this year's key areas of focus have been:

- Monitoring developments in the national chicken industry, specifically with respect to differential growth, and working closely with the Chicken Farmers of Saskatchewan as the matter progressed.
- Working with industry on the establishment of separate wheat and barley development commissions. Industry representatives presented their development plan proposals to Council in January 2013. In late March, after a province-wide comment period, Council provided you with a positive recommendation with respect to their establishment.
- Developing and maintaining relationships with key industry stakeholders (government, industry and producers), addressing agency issues, and providing advice both to agencies and to you. Council also continued to work with agencies to modernize regulations, completing three sets in 2012-13 with an additional four sets to be completed early in the next fiscal year.

The Council would like to congratulate the agencies it supervises on their successes in the past year and thank them for their continued co-operation. We are pleased to report that overall compliance in 2012-13 remained excellent. Council will continue to ensure that all reporting requirements are met by all agencies. A high degree of accountability must be maintained to protect the trust that producers have invested in these agencies.

Respectfully submitted,

R.T. Tyler, Chairperson

Agri-Food Council

Role and Responsibilities

The Agri-Food Council (Council) is appointed by the Lieutenant Governor in Council to supervise and monitor the activities of the agri-food agencies established under *The Agri-Food Act, 2004 (Act)*. In fulfilling its mandate, Council plays a supervisory, advisory, regulatory and investigative role.

As a supervisor, Council ensures that the terms and conditions of the Act, its regulations, and agency-specific regulations and orders are followed. Council also provides the Minister with advice and updates on agency operations and administration, as well as recommendations on how to proceed with various agency matters.

As a regulator, Council reviews proposed marketing and development plans, determines whether public meetings or hearings should be called with respect to proposed plans, conducts producer votes, and makes recommendations to the Minister on whether or not to amend or terminate such plans. Council also approves all agency orders to ensure compliance with all applicable legislation and regulations, consults with agencies on issues related to federal-provincial agreements, performs regulatory updates and reviews agency policies, programs, meeting minutes, annual reports and strategic plans.

Lastly, Council investigates issues related to agency policies.

The Act provides a framework for the promotion and development of Saskatchewan's agri-food industry, as well as the regulation and control of the supply-managed commodities. An agency is established to fulfill its specific mandate upon the recommendation of the Council, the approval of the Minister and the approval of Lieutenant Governor in Council with the proclamation of the agency's regulations.

Under the Act's authority, producer-operated commissions and boards collect levies that are either mandatory refundable (commissions) or mandatory non-refundable (boards). These levy funds are used to support research, development and/or marketing initiatives, as well as agency operations. A brief description of each of the three agency types is presented below, along with a complete list of the corresponding agencies supervised in 2012-13.

Development commissions conduct promotion and development activities associated with the production and/or marketing of a commission's particular agricultural commodity. Refundable levies allow commissions to support various activities such as improving producer productivity and profitability, reducing input costs, educating producers on production methods or consumers on product usage, or opening new product markets. Such efforts usually provide returns to producers far exceeding the value of their contributed levies. The 10 development commissions are:

- Saskatchewan Alfalfa Seed Producers Development Commission;
- Saskatchewan Beekeepers Development Commission;
- Canaryseed Development Commission of Saskatchewan;
- Saskatchewan Canola Development Commission (SaskCanola);
- Saskatchewan Cattlemen's Association;
- Saskatchewan Flax Development Commission (SaskFlax);
- Saskatchewan Forage Seed Development Commission;
- Saskatchewan Mustard Development Commission;
- Saskatchewan Oat Development Commission; and
- Saskatchewan Winter Cereals Development Commission.

Development boards, like development commissions, are mandated to perform promotion and development activities associated with the production and/or marketing of a board's particular agricultural commodity, for the benefit of producers. Unlike development commissions, development boards are funded by non-refundable levies. The three development boards are:

- Sask Pork;
- Saskatchewan Pulse Crop Development Board (Saskatchewan Pulse Growers); and
- Sheep Development Board.

Marketing boards administer supply-managed marketing plans which allow for the regulation and control of the production and marketing of their respective agricultural commodities through the use of quotas. As well, marketing boards are mandated to perform promotion and development activities associated with their particular agricultural commodities. To support their operations, legislation empowers these boards to charge and collect non-refundable levies. The five marketing boards are:

- Saskatchewan Broiler Hatching Egg Producers' Marketing Board;
- Chicken Farmers of Saskatchewan;
- Saskatchewan Egg Producers;
- Saskatchewan Milk Marketing Board (SaskMilk); and
- Saskatchewan Turkey Producers' Marketing Board.

Members

Robert (Bob) Tyler, Chairperson	Saskatoon
Murray McGillivray, Vice Chairperson	Radville
Maurice Berry	Carievale
Hubert Esquirol	Meota
Richard (Rick) Lindsay	Arborfield

Staff

Corey Ruud, General Manager	Regina
Lyndi Blakley, Policy and Program Specialist	Regina
Allison Szeles, Industry Development Specialist (to December 2012)	Regina
Ryan Mulatz, Industry Development Specialist (January 2013 onward)	Regina

Council Office

Walter Scott Building
302–3085 Albert Street
Regina, SK S4S 0B1

Phone: 306-787-5978
Fax: 306-787-5134
E-mail: corey.ruud@gov.sk.ca
Website: *www.agriculture.gov.sk.ca/Agri-Food-Council*

The fiscal year of the Council is from April 1 to March 31.

In Review

During the 2012-13 fiscal year, Council's 2011-14 strategic plan continued to lead the effective execution of its mandate. Council was also proactive in encouraging and supporting the development and activities of the supervised agencies, as well as the broader agri-food industry.

In March 2013, Council critically evaluated its progress in implementing its strategic plan. Review of each strategic objective highlighted key successes and areas for renewed focus, priorities for the next fiscal year, and goals and activities to include in the next strategic plan.

Overall, the plan is well on its way to completion with a number of successes emerging, including the development of open communication with agencies, a supportive environment in which agencies will approach Council with issues and seek advice, and advancements in the regulatory framework that will allow agencies to more effectively fulfill their respective mandates.

The following is a summary of Council's six strategic goals along with a progress report on the accomplishments with respect to each and, where applicable, priorities for the next fiscal year.

1. Improved Communication with Boards and Commissions

Aim: Have regular contact with agency boards to foster strong working relationships and to nurture a continuous understanding of industry issues and developments.

Council's commitment to meeting one-on-one with agencies on a regular basis continued. Seven of the 18 agencies appeared before Council at formal meetings. In addition, one-on-one contact was made with each agency by a member of Council or its staff over the course of the fiscal year. Attendance at various industry producer meetings and conferences also was a priority. Such meetings included Saskatchewan Cattlemen's Association and Chicken Farmers of Saskatchewan producer meetings, Crop Production Week and the Saskatchewan Beef Industry Conference. The opportunity to meet with agencies and their producer members provided a valuable avenue to better understand industry needs and producer perspectives regarding the progress of the agency.

Three editions of the *Council Corner* newsletter were published. Council intends to conduct a survey in the next fiscal year to gather feedback from the intended audience as to the usefulness of the newsletter and to identify possible new directions for upcoming issues.

2. Provision of Governance Training to Agencies

Aim: Provide introductory governance training on an as-requested basis or if a need is identified. Organize and host an annual conference targeted to provide governance and additional training relevant to all agencies.

Introductory governance training was not provided during 2012-13. Governance information was conveyed to agencies through the incorporation of a governance article in *Council Corner*. Council elected to postpone its 2013 annual conference to December in the hope of better coordinating with agency schedules. The intended theme is "Growing Saskatchewan".

An upcoming issue of *Council Corner* will feature an article on the availability of introductory governance training, including a review of topics available.

3. Enhanced Knowledge and Skill of Council Members

Aim: Provide an avenue through which Council can be exposed to current, mandate-related information ranging from legislative approaches to research advancements.

Five information sessions were provided to Council in 2012-13. These sessions included a trade update, a review of the poultry supply management sector, a summary of the role and activities of the Crop Development Centre, and a review of the research activities of the University of Saskatchewan's Animal and Poultry Science Department.

In its strategic plan review, Council identified a need to increase the priority of this goal in order for it to perform its role more effectively. There is a multitude of topics on which Council should be knowledgeable and up-to-date, including: administrative, governance, legislative, and agri-food industry research, development and promotion.

4. Increased Council Interaction with Provincial and National Supervisory Bodies

Aim: Develop relationships with provincial and national agri-food supervisory bodies to broaden Council's understanding of agri-food issues.

Council staff attended the October 2012 and March 2013 National Association of Agri-Food Supervisory Agencies (NAASA) meetings. NAASA is a forum through which the provincial and national supervisory bodies meet to discuss common issues. Both meetings focused mainly on developments in the chicken industry, specifically with respect to differential growth and cost of production. Other topics included the development of promotion-research agencies under the *Farm Products Agencies Act*, the possible establishment of a national pullet marketing agency, the egg industry's cost of production formula and Industrial Products Program, and developments in the dairy industry since the P10 discussions have been suspended.

Council representatives also attended various national supply management meetings including those of the Canadian Milk Supply Management Committee, the Fluid Milk Pricing Committee, the Canadian Hatching Egg Producers (CHEP), the Chicken Farmers of Canada (CFC), the Turkey Farmers of Canada, and a joint meeting of the P5 and Western Milk Pool. Additionally, representatives were present at each of the national supply management agency annual general meetings.

Many issues continue to be followed at the national level. For example, differential growth has been a key issue at CFC, one which has been consistently emphasized since 2009. Alberta has been insisting on receiving additional quota due to population growth. With industry unable to reach a satisfactory solution, Alberta notified CFC of the Province's intention to exit the national system effective January 1, 2014. As well, the Farm Products Council of Canada (FPCC) has developed a growth distribution framework through which any chicken quota growth is to be distributed based primarily on comparative advantage. Industry is to determine the variables (and their associated weightings) to be applied in the framework during the spring of 2013. In the absence of industry agreement, FPCC will dictate the formula. The matter of cost of production being applied in that sector is also developing. Council has been advised that a western cost of production is currently in the initial stages of development.

Council remains committed to attending relevant national meetings to maintain and enhance its understanding of national issues and their impact on Saskatchewan. This is necessary to support the development of a dynamic provincial agri-food industry with the ability to develop innovative solutions and responses to challenges it faces.

In May of 2013, Council will host the western supervisory boards at a meeting in Regina. The agenda will focus on developing a better understanding of the structures and roles of the supervisory board and approaches taken in each province, as well as to discuss agri-food issues from a western perspective.

5. Updated Act, Regulations and Orders

Aim: Lead the process of updating the *Agri-Food Council Act* in cooperation with the Ministry and in consultation with the agencies. Work through the regulatory update process with agencies to ensure the needs of the industry are met while providing effective oversight mechanisms. Review and approve orders.

Initial steps have been taken to begin reviewing the Act.

During the 2012-13 fiscal year, regulatory updates were completed for three agencies, namely: the Saskatchewan Winter Cereals Development Commission, Saskatchewan Flax Development Commission and Saskatchewan Oat Development Commission. It is anticipated that revisions to the regulations for Saskatchewan Pulse Crop Development Board, Sask Pork and the Saskatchewan Turkey Producers' Marketing Board, as well as *The Agri-Food Regulations, 2004*, will be completed early in the next fiscal year.

Council reviews agency orders on an on-going basis.

6. Improved Policies and Procedures Regarding Development Plan Approval and Establishment of New Agencies

Aim: Develop an effective policy that can provide sufficient information to produce an effective recommendation regarding the establishment of submitted agency plan proposals.

This task was completed in 2011-12. The policy is currently being applied as the establishment process continues for two new agencies, namely wheat and barley development commissions. Once these establishment processes have been completed in the next fiscal year, the policy will be reassessed.

Council has worked with producer steering committees on the establishment of separate development commissions for wheat and barley. These steering committees attended producer meetings throughout the province to inform producers of their proposal for producer-led Saskatchewan commissions and to respond to questions and concerns raised. Council representatives were present at a number of these meetings. In January 2013, the steering committees formally presented their plans to Council and responded to questions. The proposed plans were placed on the Council's website for the month of February for an open comment period. Saskatchewan producers were informed of the opportunity to provide input into the establishment process via Agriview, a Ministry of Agriculture publication distributed to 40,000 farm households. Council provided the Minister with a recommendation on the establishment of the plans at the end of March.

At the national level, it is expected that Saskatchewan will be a full member of CHEP in the summer of 2013 once the amended CHEP Proclamation has been finalized. Saskatchewan signed the *Amendment to the Agreement for the Entry of the Province of Newfoundland and Labrador into the National Milk Marketing Plan and the Comprehensive Agreement on Pooling of Milk Revenues* which concluded the transition period for Newfoundland and Labrador entering the national milk marketing system.

In conclusion, Council's successes are the direct result of two key factors. First, the ability to lead through the application of sound judgment and the making of transparent, fair and equitable decisions that consider the best interests of the industry and the Province as a whole. Second, the ability to execute its role with strong support from the Minister of Agriculture and the Ministry and the opportunity to work with agri-food agencies committed to a co-operative and collaborative working relationship.

Review of Agency Activities

Each agency is required to submit annually to the Council the following five reports:

- an audit report on the financial statements (Financial Statements Audit Report);
- an audit report on the rules and procedures to safeguard and control agency assets (Internal Control Opinion Audit Report);
- an audit report on compliance with authorities (Legislative Compliance Audit Report);
- a statement comparing actual results to budgeted results in the audited financial statements (Budget to Actual Comparison); and
- a Payee List with board of director approved thresholds disclosed (Payee List).

Each agency's board of directors and management are responsible for establishing and maintaining a system of internal control, complying with applicable regulations, maintaining financial records and preparing financial statements. The agency's systems of internal control, legislative compliance and financial statements are audited annually.

The following information provides a summary of each agency.

Development Commissions

Saskatchewan Alfalfa Seed Producers Development Commission

P.O. Box 114
Middle Lake, SK S0K 2X0

Phone: 306-367-2140
Fax: 306-367-2403
E-mail: admin.bautz@sasktel.net

Board of Directors – 2011-12

Randy Toman, Chairperson	Guernsey
Rob Cay, Vice Chairperson	Tisdale
Andrew Lindsay-Hawkins	Saskatoon
Bob Mennie	Parkside
Don Payak	Weyburn
Guenette Bautz, Administrator (April 2012 onwards)	Middle Lake
Wayne Goerzen, Executive Director (to April 2012)	Saskatoon

Annual Report Review

Fiscal Year End – July 31, 2012

The Saskatchewan Alfalfa Seed Producers Development Commission (SASPDC) was successful in completing and submitting the required five reports to Council for its 2011-12 fiscal year.

In addition to the required reports, an analysis of the dollars spent on programs and administration and the percentage of levy refunded was conducted. Also reviewed were SASPDC's research priorities, the payee list and the 2012-13 budget.

Overall, SASPDC met all reporting requirements and Council had no significant concerns.

Administration and Finance

The SASPDC's system of internal control, legislative compliance and financial statements are audited annually by Merv Culham, CA.

In accordance with its regulations and orders, SASPDC is funded by a refundable levy of $0.0075 per pound of alfalfa seed marketed at the first point of sale.

	2011	2012
Levy Revenue	$41,125	$44,686
Levy Refunded	(612)	(393)
Refund Rate	1.5%	0.9%
Other Revenue	35,349	68,656
Total Revenue	75,862	112,949
Total Expenses	105,815	126,909
Operating Surplus (Deficit) for the Year	$(29,953)	$(13,960)
Total Assets	$296,158	$282,198

Registered producers and buyers may request a complete copy of the annual report by contacting the SASPDC at the above address.

Saskatchewan Beekeepers Development Commission

4018 Goldfinch Way
Regina, SK S4V 1M8

Phone: 306-757-2337
E-mail: sbdc@sakbeekeepers.com
Website: *www.saskbeekeepers.com/devcomm*

Board of Directors – 2012

Joe Edwards, Chairperson	Ridgedale
Corey Bacon, Vice Chairperson	Kinistino
Mark Knox	Nipawin
Calvin Parsons	Meskaaw
Danny Valleau	Aylsham
Danny Wasylenchuk	Canora
Conrad Schultz, Secretary/Treasurer	Regina

Annual Report Review

Fiscal Year End – December 31, 2012

The Saskatchewan Beekeepers Development Commission (SBDC) was successful in completing and submitting the required five reports to Council for its 2012 fiscal year.

In addition to the required reports, an analysis of the dollars spent on programs and administration and the percentage of levies refunded was conducted. Also reviewed was the payee list, the 2013 budget and the state of the industry, research and promotion reports.

Overall, SBDC met all reporting requirements and Council had no significant concerns.

Administration and Finance

The SBDC's system of internal control, legislative compliance and financial statements are audited annually by ParkerQuine LLP.

In accordance with its regulations and orders, SBDC is funded by a check-off of $1 per producing colony by beekeepers that annually produce 100 or more colonies. Beekeepers producing fewer than 100 colonies annually may voluntarily submit the check-off. Beekeepers may request a refund of any or all of the check-off paid.

	2011	2012
Check-off Revenue	$65,501	$70,198
Check-off Refunded	(8,425)	(3,884)
Refund Rate	12.9%	5.5%
Other Revenue	7,729	20,845
Total Revenue	64,805	87,159
Total Expenses	49,908	46,346
Operating Surplus (Deficit) for the Year	$14,897	$40,813
Total Assets	119,622	$160,435

Registered producers and buyers may request a complete copy of the annual report by contacting the SBDC at the above address.

Canaryseed Development Commission of Saskatchewan

Bay 6A, 3602 Taylor Street East
Saskatoon, SK S7H 5H9

Phone: 306-975-6624
Fax: 306-244-4497
E-mail: office@agribiz.ca
Website: *www.canaryseed.ca*

Board of Directors – 2011-12

Andreas Schaefer, Chairperson	Riceton
Glenn Byrnes, Vice Chairperson	Eston
Larry Frisky	Arborfield
Gene Lahey	Lacadena
Barbara Podhorodeski	Shipman
Lance Stockbrugger	Englefeld
Vince Walker	Melfort
Kevin Hursh, Executive Director	Saskatoon
Adele Buettner, General Manager	Saskatoon
Pierre Hucl, Board Advisor	Saskatoon
Bill May, Board Advisor	Indian Head

Annual Report Review

Fiscal Year End – July 31, 2012

The Canaryseed Development Commission of Saskatchewan (CDCS) was successful in completing and submitting the required five reports to Council for its 2011-12 fiscal year.

In addition to the required reports, an analysis of the dollars spent on programs and administration and the percentage of levies refunded was conducted, along with a review of the state of the industry and management reports, the payee list, and the 2012-13 budget.

Overall, CDCS met all reporting requirements and Council had no significant concerns.

Administration and Finance

The CDCS's system of internal control, legislative compliance and financial statements are audited annually by Twigg & Company.

In accordance with its regulations and orders, CDCS is funded by a refundable levy of $1.75 per net tonne of canary seed marketed at the first point of sale. The levy is collected and recorded by a third-party with a system of checks and balances to ensure accuracy.

	2011	2012
Levy Revenue	$299,072	$224,980
Levy Refunded	(13,294)	(9,567)
Refund Rate	4.4%	4.3%
Other Revenue	326,289	8,967
Total Revenue	612,067	224,380
Total Expenses	728,576	250,546
Operating Surplus (Deficit) for the Year	$(116,509)	$(26,166)
Total Assets	$411,328	$385,162

Registered producers and buyers may request a complete copy of the annual report by contacting the CDCS at the above address.

Saskatchewan Canola Development Commission

212–111 Research Drive
Saskatoon, SK S7N 3R2

Phone: 306-975-0262
877-241-7044
Fax: 306-975-0136
E-mail: info@saskcanola.com
Website: *www.saskcanola.com*

Board of Directors – 2011-12

Brett Halstead, Chairperson	Nokomis
Joan Heath, Vice Chairperson	Radisson
Franck Groeneweg	Edgeley
Stan Jeeves	Wolseley
Dale Leftwich	Esterhazy
Tyler Markusson	Foam Lake
Tim Wiens	Hershel
Terry Youzwa	Nipawin
Catherine Folkersen, Executive Director	Saskatoon

Annual Report Review

Fiscal Year End – July 31, 2012

The Saskatchewan Canola Development Commission (SCDC) was successful in completing and submitting the required five reports to Council for its 2011-12 fiscal year.

In addition to the required reports, an analysis of the dollars spent on programs and administration and the percentage of levies refunded was conducted, along with a review of the payee list. State of the industry, executive director, research, market development and communications, policy, management, and Canola Council of Canada reports also were reviewed.

Overall, SCDC met all reporting requirements and Council had no significant concerns.

Administration and Finance

The SCDC's system of internal control, legislative compliance and financial statements are audited annually by PricewaterhouseCoopers LLP.

In accordance with its regulations and orders, SCDC is funded by a refundable levy of $0.75 per metric tonne of all canola and canola-quality Brassica juncea marketed at the first point of sale. The levy is collected and recorded by a third-party with a system of checks and balances to ensure accuracy.

	2011	2012
Levy Revenue	$4,266,280	$5,542,508
Levy Refunded	(316,571)	(234,880)
Refund Rate	7.4%	4.2%
Other Revenue	209,535	273,547
Total Revenue	4,159,244	5,581,175
Total Expenses	4,254,080	4,565,043
Operating Surplus (Deficit) for the Year	$(94,836)	$1,016,132
Total Assets	$3,968,223	$4,984,355

Registered producers and buyers may request a complete copy of the annual report by contacting the SCDC at the above address.

Saskatchewan Cattlemen's Association

310-820 51st Street East
Saskatoon, SK S7K 0X8

Phone: 306-665-2333
877-908-2333
Fax: 306-665-2336
E-mail: info@saskbeef.com
Website: *www.saskbeef.com*

Board of Directors – 2011-12

Mark Elford, Chairperson	Wood Mountain
Ryan Thompson, Vice Chairperson	Ceylon
Bill Jameson, Finance Chairperson	Moose Jaw
Jack Hextall, Past Chairperson	Grenfell
Ryan Beierbach	Whitewood
Doug Gillespie	Neville
Larry Grant	Val Marie
Fred Lansdall	Leross
Paula Larson	D'Arcy
Ryan Sommerfeld	Medstead
Michael Spratt	Melfort
David Stuart	Edam
Lloyd Thompson	Carnduff
Howard Toews	Watrous
Rick Toney	Gull Lake
Brad Welter	Viscount
Craig Douglas, Chief Executive Officer	Saskatoon

Annual Report Review

Fiscal Year End – July 31, 2012

The Saskatchewan Cattlemen's Association (SCA) was successful in completing and submitting the required five reports to Council for its 2011-12 fiscal year.

In addition to the required reports, an analysis of the dollars spent on programs and administration and the percentage of levies refunded was conducted. Chairperson, chief executive officer and various committee and national cattle agency reports, as well as the payee lists and 2012-13 budget, also were reviewed.

Administration and Finance

The SCA's financial reports were audited by Marcia Herback, CA.

In accordance with its regulations and orders, SCA is funded by a mandatory refundable levy of $2 which remains in the province. It also collects a mandatory non-refundable levy of $1 which is transferred to the Canadian Beef Research, Market Development and Promotion Agency, which is the national beef cattle check-off agency. The federal levies are not part of the SCA's operating funds for administration and research and development initiatives in Saskatchewan.

	2011	2012
Provincial Levy Revenue	$1,291,091	$1,811,442
Federal Levy Collected	1,291,091	985,010
Levy Refunded	(66,458)	(34,295)
Refund Rate	5.2%	1.89%
Other Revenue	91,377	102,984
Total Revenue	7,547,005	2,865,141
Total Expenses	3,212,620	2,752,674
Operating Surplus (Deficit) for the Year	$4,334,385	$112,467
Total Assets	$4,766,315	$4,878,783

Registered producers and buyers may request a complete copy of the annual report by contacting the SCA at the above address.

Saskatchewan Flax Development Commission

A5A-116 – 103rd Street East
Saskatoon, SK S7N 1Y7

Phone: 306-664-1901
Fax: 306-664-4404
E-mail: saskflax@saskflax.com
Website: *www.saskflax.com*

Board of Directors – 2011-12

Lyle Simonson, Chairperson	Swift Current
Gregor Beck, Vice Chairperson	Rouleau
Erwin Hanley	Regina
Nancy Johns	Watrous
David Sefton	Broadview
Shane Stokke	Watrous
Linda Braun, Executive Director	Saskatoon
Dr. Helen Booker, Board Advisor	Saskatoon
Glenn Payne, Board Advisor	Regina
Venkata Vakulabharanam, Board Advisor	Regina

Annual Report Review

Fiscal Year End – July 31, 2012

The Saskatchewan Flax Development Commission (SaskFlax) was successful in completing and submitting the five required reports to Council for its 2011-12 fiscal year.

In addition to the required reports, an analysis of dollars spent on programs and administration and the percentage of refunded levies was conducted. A state of the industry report and the payee list also were reviewed, along with a verification of the list of directors included in the annual report.

Overall, SaskFlax met all reporting requirements and Council had no significant concerns.

Administration and Finance

SaskFlax's system of internal control, legislative compliance and financial statements are audited annually by Merv Culham, CA.

In accordance with its regulations and orders, SaskFlax is funded by a refundable levy of $0.06 per bushel ($2.36 per tonne) of flaxseed and $0.50 per tonne of flax straw marketed. The levy is collected and recorded by a third-party with a system of checks and balances to ensure accuracy.

	2011	2012
Levy Revenue	$339,882	$345,826
Levy Refunded	(13,182)	(7,269)
Refund Rate	3.9%	2.1%
Other Revenue	955,583	256,303
Total Revenue	1,282,283	594,860
Total Expenses	1,440,525	776,853
Operating Surplus (Deficit) for the Year	$(158,242)	$(181,993)
Total Assets	$960,903	$778,910

Registered producers and buyers may request a complete copy of the annual report by contacting SaskFlax at the above address.

Saskatchewan Forage Seed Development Commission

2782 Aster Crescent
Regina, SK S4V 1Z9

Phone: 306-789-1958
E-mail: sfsdc@sasktel.net
Website: *www.skforageseeddc.com*

Board of Directors – 2011-12

David Maxwell, Chairperson	Nipawin
Randy Tulloch, Vice Chairperson	Broadview
Marcel Enns, Treasurer	Carrot River
Bruce Coulman	Saskatoon
Clayton Myhre	Nipawin
Roger Kirk	Nipawin
James Silcox	Nipawin
Nels Smelland	Nipawin
Janice Bruynooghe (ex officio)	Outlook
Michel Tremblay (ex officio)	Regina
Ray McVicar, Executive Director	Regina

Annual Report Review

Fiscal Year End – June 30, 2012

The Saskatchewan Forage Seed Development Commission (SFSDC) was successful in completing and submitting all required reports to Council for its 2011-12 fiscal year.

In addition to the required reports, an analysis of dollars spent on programs and administration and the percentage of levies refunded was performed. Also reviewed were the chairman and executive director reports, as well as a summary of planned programs and activities for 2012-13 and the associated budget.

Overall, SFSDC met all reporting requirements and Council had no significant concerns.

Administration and Finance

The SFSDC's system of internal control, legislative compliance and financial statements are audited annually by Merv Culham, CA.

In accordance with its regulations and orders, SFSDC is funded by a refundable levy of 0.75 per cent of the gross value of forage seed marketed at the first point of sale.

	2011	2012
Levy Revenue	$34,854	$46,318
Levy Refunded	(365)	(64)
Refund Rate	1.1%	0.14%
Other Revenue	7,067	9,876
Total Revenue	41,556	56,258
Total Expenses	30,206	31,752
Operating Surplus (Deficit) for the Year	$11,350	$24,506
Total Assets	$193,771	$218,277

Registered producers and buyers may request a complete copy of the annual report by contacting the SFSDC at the above address.

Saskatchewan Mustard Development Commission

Bay 6A, 3602 Taylor Street East
Saskatoon, SK S7H 5H9

Phone: 306-975-6629
Fax: 306-244-4497
E-mail: info@saskmustard.com
Website: *www.saskmustard.com*

Board of Directors – 2011-12

Patrick Ackerman, Chairperson	Chamberlain
Baine Fritzler, Vice Chairperson	Govan
David Pederson, Treasurer	Hawarden
Tom Burwell	Saskatoon
Rene deMoissac	Biggar
Erroll Simington	Kincaid
Kevin Hursh, Executive Director	Saskatoon
Adele Buettner, General Manager	Saskatoon

Annual Report Review

Fiscal Year End – July 31, 2012

The Saskatchewan Mustard Development Commission (SMDC) was successful in completing and submitting the required five reports to Council for its 2011-12 fiscal year.

In addition to the required reports, an analysis of the dollars spent on programs and administration and the percentage of levies refunded was conducted. Also reviewed were state of the industry and management reports, a Mustard 21 Canada Inc. update, the payee list and the draft budget for 2012-13.

Overall, the SMDC met all reporting requirements and Council had no significant concerns.

Administration and Finance

The SMDC's system of internal control, legislative compliance and financial statements are audited annually by Twigg & Company.

In accordance with its regulations and orders, SMDC is funded by a refundable levy of 0.50 per cent of the gross value of mustard marketed at the first point of sale. The levy is collected and recorded by a third-party with a system of checks and balances to ensure accuracy.

	2011	2012
Levy Revenue	$278,004	$340,476
Levy Refunded	(7,139)	(9,230)
Refund Rate	2.6%	2.7%
Other Revenue	84,340	40,094
Total Revenue	355,205	371,340
Total Expenses	333,024	288,983
Operating Surplus (Deficit) for the Year	$22,181	$82,357
Total Assets	$927,967	$1,010,324

Registered producers and buyers may request a complete copy of the annual report by contacting the SMDC at the above address.

Saskatchewan Oat Development Commission

P.O. Box 20106
Regina, SK S4P 4J7

Phone: 306-530-8545
Fax: 306-546-2999
E-mail: info@poga.ca

Board of Directors – 2011-12

Dwayne Anderson, Chairperson	Fosston
Barbara Podhorodeski	Shipman
Jack Shymko	Ituna
Michael Spilchuk	Ituna
Elroy Trithardt	Kipling
Willie Zuchkan	Foam Lake
Shawna Mathieson, Executive Director	Regina

Annual Report Review

Fiscal Year End – July 31, 2012

The Saskatchewan Oat Development Commission (SODC) was successful in completing and submitting the five required reports to Council for its 2011-12 fiscal year.

In addition to the required reports, an analysis was conducted of the dollars spent on programs and administration and the percentage of levies refunded. Also reviewed were the state of the industry report, the payee list and the 2012-13 budget.

Overall, the SODC met all reporting requirements and Council had no significant concerns.

Administration and Finance

The SODC's system of internal control, legislative compliance and financial statements are audited annually by ParkerQuine LLP.

In accordance with its regulations and orders, the SODC is funded by a refundable levy of $0.50 per net tonne of oat marketed at the first point of sale. The levy is collected and recorded by a third-party with a system of checks and balances to ensure accuracy.

	2011	2012
Levy Revenue	$456,131	$700,274
Levy Refunded	(21,469)	(21,441)
Refund Rate	4.7%	3.1%
Other Revenue	25,108	26,512
Total Revenue	459,770	705,345
Total Expenses	534,385	659,520
Operating Surplus (Deficit) for the Year	$(74,615)	$45,825
Total Assets	$1,684,454	$1,730,279

Orders

Certain powers granted to the SODC require a Council-approved board order to be effective. During the Council's 2012-13 fiscal year, the following SODC board order was reviewed and approved:

Order No. 07/12 – Scientific Research

Effective Date: June 19, 2012

This Order provides the SODC with the authority to act as an agent for registered producers in administering the Scientific Research and Experimental Development Program and outlines the roles and responsibilities of the SODC to producers with respect to this role.

Registered producers and buyers may request a complete copy of the annual report by contacting the SODC at the above address.

Saskatchewan Winter Cereals Development Commission

c/o Winter Cereals Canada Inc.
P.O. Box 689
Minnedosa, MB R0J 1E0

Phone: 204-874-2330
866-472-4611
Fax: 204-874-2135
E-mail: jake@swcdc.info
Website: *www.swcdc.info*

Board of Directors – 2011-12

Dale Hicks, Chairperson	Outlook
Mark Akins, Vice Chairperson	Hearne
Graham DeRoose	Saskatoon
D. Kirk Elliott	Saskatoon
Mark Weatherald	Wawota
Jake Davidson, Executive Director	Minnedosa, MB

Annual Report Review

Fiscal Year End – July 31, 2012

The Saskatchewan Winter Cereals Development Commission (SWCDC) was successful in completing and submitting the five required reports to Council for its 2011-12 fiscal year.

In addition to the required reports, an analysis of the dollars spent on programs and administration and the percentage of levies refunded was conducted. Also reviewed were the reports of the chairman and the executive director, the payee list and the 2012-13 budget.

Overall, the SWCDC met all reporting requirements and Council had no significant concerns.

Administration and Finance

The SWCDC's system of internal control, legislative compliance and financial statements are audited annually by Merv Culham, CA.

In accordance with its regulations and orders, SWCDC is funded by a refundable levy of $0.50 per net tonne of rye or winter wheat marketed at the first point of sale. The levy is collected and recorded by a third-party with a system of checks and balances to ensure accuracy.

	2011	2012
Levy Revenue	$109,862	$81,170
Levy Refunded	(2,777)	(842)
Refund Rate	2.5%	1.0%
Other Revenue	2,117	5,380
Total Revenue	109,202	85,708
Total Expenses	164,603	92,354
Operating Surplus (Deficit) for the Year	$(55,401)	$(6,646)
Total Assets	$348,413	$341,767

Registered producers and buyers may request a complete copy of the annual report by contacting the SWCDC at the above address.

Development Boards

Sask Pork

2–502 45th Street West
Saskatoon, SK S7L 6H2

Phone: 306-244-7752
Fax: 306-244-1712
E-mail: info@saskpork.com
Website: *www.saskpork.com*

Board of Directors – 2011-12

Jay McGrath, Chairperson	Leroy
Shannon Meyers, Vice Chairperson	Saskatoon
Paul Ulrich, Audit Chairperson	Spalding
Dickson Gould	Niverville, MB
Florian Possberg	Humboldt
David Tschetter	Star City
Neil Ketilson, General Manager	Saskatoon

Annual Report Review

Fiscal Year End – July 31, 2012

Sask Pork was successful in completing and submitting the required five reports to Council for its 2011-12 fiscal year.

In addition to the five required financial reports, an analysis of the dollars spent on programs and administration was conducted. Also reviewed were reports on the state of the industry (both provincially and nationally), producer services, communications and promotion, export, and statistics and trends.

Overall, Sask Pork met all reporting requirements and Council had no significant concerns.

Administration and Finance

Sask Pork's system of internal control, legislative compliance and financial statements are audited annually by Twigg & Company.

In accordance with its regulations and orders, Sask Pork is funded by a non-refundable check-off of $0.75 per slaughter hog and sow marketed to a Saskatchewan slaughter plant. Sask Pork also collects a service charge of $0.75 per breeding hog and $0.20 per early weaned and feeder hog exported live from Canada.

	2011	2012
Check-off Revenue	$1,378,394	$1,414,507
Other Revenue	151,039	476,384
Total Revenue	1,529,433	1,890,891
Total Expenses	1,343,770	1,717,441
Operating Surplus (Deficit) for the Year	$185,663	$173,450
Total Assets	$1,539,327	$1,712,777

Registered producers and buyers may request a complete copy of the annual report by contacting Sask Pork at the above address.

Saskatchewan Pulse Crop Development Board

207–116 Research Drive
Saskatoon, SK S7N 3R3

Phone: 306-668-5556
Fax: 306-668-5557
E-mail: pulse@saskpulse.com
Website: *www.saskpulse.com*

Board of Directors – 2011-12

Morgan Nunweiler, Chairperson	Kindersley
Dan Flynn, Vice Chairperson	Beechy
Shawn Buhr	Lucky Lake
Vicki Dutton	Paynton
Lee Moats	Riceton
Jim Moen	Cabri
Bert Vandenberg	Saskatoon
Carl Potts, Executive Director	Saskatoon

Annual Report Review

Fiscal Year End – August 31, 2012

The Saskatchewan Pulse Crop Development Board (SPG) was successful in completing and submitting the required five reports to Council for its 2011-12 fiscal year.

In addition to the required reports, an analysis of dollars spent on programs and administration was conducted. Also reviewed were reports on activities throughout the year (year in review), the chair and executive director reports, and highlights of the communication, market promotion, and research and development programs, as well as a review of the activities of Pulse Canada.

Overall, SPG met all reporting requirements and Council had no significant concerns.

Administration and Finance

SPG's system of internal control, legislative compliance and financial statements are audited annually by Ernst & Young.

In accordance with its regulations and orders, SPG is funded by a non-refundable check-off of one per cent (plus GST) of the gross value of all pulses marketed at the first point of sale.

	2011	2012
Check-off Revenue	$11,670,873	$10,187,722
Other Revenue	1,271,079	1,290,806
Total Revenue	12,941,952	11,478,528
Total Expenses	11,756,236	11,012,623
Operating Surplus (Deficit) for the Year	$1,185,716	$465,905
Total Assets	$18,234,994	$18,700,899

Orders

Certain powers granted to SPG require a Council-approved board order to be effective. In accordance with the requirements of *The Agri-Food Act, 2004*, approved board orders are effective for a maximum of 10 years. In the case of SPG, three board orders were set to expire by the end of 2012 and required replacement. Each replacement order extended the existing order's parameters. The following board orders were approved to meet that need:

Order No. 13/12 – Levy Collection

Effective Date: November 14, 2012

This Levy Collection Order requires that producers submit to the board a levy of 1.0 per cent plus GST on the gross sale price of all pulses. The parameters for the submission are outlined in the Order.

Order No. 14/12 – Buyer Registration

Effective Date: November 14, 2012

All buyers, processors or assemblers of pulses must register with the board prior to August 31 of each year. The board sets the registration information requirements.

Order No. 15/12 – Producer Registration

Effective Date: November 14, 2012

Producers are deemed to be registered with the board upon the remittance of a levy. Registrations remain in place until a producer ceases to pay a levy for two consecutive fiscal years under the plan. Specific registration information requirements are outlined in the order.

Registered producers and buyers may request a complete copy of the annual report by contacting the SPG at the above address.

Sheep Development Board

2213C Hanselman Court
Saskatoon, SK S7L 6A8

Phone: 306-933-5200
Fax: 306-933-7182
E-mail: sheepdb@sasktel.net
Website: *www.sksheep.com*

Board of Directors – 2011-12

David Meynberg, Chairperson	Maidstone
Owen Gentes	Grandora
Trent Larson	Southey
Kevin Rast	Kindersley
Richard Zubot	Humboldt
Gordon Schroeder, Executive Director	Saskatoon

Annual Report Review

Fiscal Year End – September 30, 2012

The Sheep Development Board (SDB) was successful in completing and submitting the required five reports to Council for its 2011-12 fiscal year.

In addition to the five required reports, an analysis of dollars spent on programs and administration and a review of activities and state of the industry reports were conducted. Also reviewed was a summary of the board's upcoming projects and outlook for 2013.

Overall, the SDB met all reporting requirements and Council had no significant concerns.

Administration and Finance

The SDB's system of internal control, legislative compliance and financial statements are audited annually by HVB Chartered Accountants Prof. Corp.

In accordance with its regulations and orders, SDB is funded by a non-refundable service charge of $1.50 per marketed sheep which is applied at the time of purchase of Canadian Sheep Identification Program ear tags.

	2011	2012
Levy Revenue	$108,646	$79,925
Other Revenue	431,530	608,043
Total Revenue	540,176	687,968
Total Expenses	494,742	661,404
Operating Surplus (Deficit) for the Year	$45,434	$26,564
Total Assets	$208,684	$227,957

Registered producers and buyers may request a complete copy of the annual report by contacting the SDB at the above address.

Marketing Boards

Saskatchewan Broiler Hatching Egg Producers' Marketing Board

224 Pacific Avenue, Suite 201
Saskatoon, SK S7K 1N9

Phone: 306-242-3611
888-332-5825
Fax: 306-242-3286
Email: gale@saskatchewanchicken.ca

Board of Directors – 2012

Henk van Steenbergen, Chairperson	Listowel, ON
David Janzen, Vice Chairperson	Abbotsford, BC
James Glen	Regina Beach
Jeff Regier	Abbotsford, BC
Clinton Monchuk, Chief Executive Officer	Saskatoon

Annual Report Review

Fiscal Year End – December 31, 2012

The Saskatchewan Broiler Hatching Egg Producers' Marketing Board (SBHE) was successful in completing and submitting the required five reports to Council for its 2012 fiscal year.

In addition to the required reports, an analysis of dollars spent on programs and administration was performed. Also reviewed were the chairperson and chief executive officer reports, the Poultry Extension Service Report, the payee list and the 2013 budget.

Overall, SBHE met all reporting requirements and Council had no significant concerns.

Administration and Finance

The SBHE's system of internal control, legislative compliance and financial statements are audited annually by Dudley & Company LLP.

During the 2012 fiscal year, SBHE collected $96,880 in provincial levies. In accordance with the agency's regulations and orders, the levy is $0.0050 per quota unit effective January 1, 2012, an increase of $0.0012 over that applied previously. SBHE also collects the national levy and transfers it to the national agency, the Canadian Hatching Egg Producers (CHEP). Both levies are mandatory and non-refundable.

	2011	2012
Provincial Levy Revenue	$96,880	$130,183
CHEP Levy Revenue	77,328	89,948
Other Revenue	3,264	2,557
Total Revenue	177,472	222,688
Total Expenses	192,394	207,248
Operating Surplus (Deficit) for the Year	$(14,922)	$15,440
Total Assets	$132,287	$147,727

Production

There were 10 licensed broiler hatching egg producers in 2012 which set 29,146,804 eggs, an increase of 9.38 per cent over 2011.

Year	Production (Egg Sets)
2012	29,146,804
2011	26,648,175
2010	26,516,851
2009	27,928,995
2008	24,442,283

Registered producers and buyers may request a complete copy of the annual report by contacting the BHE at the above address.

Chicken Farmers of Saskatchewan

224 Pacific Avenue, Suite 201
Saskatoon, SK S7K 1N9

Phone: 306-242-3611
888-332-5825
Fax: 306-242-3286
E-mail: gale@saskatchewanchicken.ca
Website: *www.saskatchewanchicken.ca*

Board of Directors – 2012

Diane Pastoor, Chairperson	Dalmeny
Terry Knippel, Vice Chairperson	Hepburn
Tim Keet	Grandora
Rudy Martinka	St. Benedict
Mike Pickard	Saskatoon
Clinton Monchuk, Chief Executive Officer	Saskatoon

Annual Report Review

Fiscal Year End – December 31, 2012

The Chicken Farmers of Saskatchewan (CFS) was successful in completing and submitting the five required reports to Council for its 2012 fiscal year.

In addition to the required reports, an analysis of dollars spent on programs and administration, the activities report and state of the industry reports, the Saskatchewan Poultry Extension Service report, the payee list and the 2013 budget were reviewed. The list of projects to which the Saskatchewan Chicken Industry Development Fund Committee has committed to funding through 2017 also was reviewed.

Overall, CFS met all reporting requirements and Council had no significant concerns.

Administration and Finance

The CFS' system of internal control, legislative compliance and financial statements are audited annually by Dudley & Company LLP.

During the 2012 fiscal year, the CFS collected $626,031 in provincial levies and $125,164 in Saskatchewan Chicken Industry Development Fund (SCIDF) levies. In accordance with its regulations and orders, the CFS is funded by a provincial levy of $0.0116 per live kilogram of chicken marketed. The regulations also require producers to pay a levy of $0.0025 per kilogram of chicken marketed to support the activities of SCIDF.

As a signatory to the national agency, the CFS collects a levy of $0.0044 per live kilogram and transfers all collected monies to the national agency, the Chicken Farmers of Canada (CFC). In 2012, the Saskatchewan-portion of the CFC levy totaled $237,247. All levies are mandatory and non-refundable.

	2011	2012
Provincial Levy	$625,393	$626,031
SCIDF Levy	–	125,164
CFC Levy	236,558	237,347
Other Revenue	274,810	568,947
Total Revenue	1,136,761	1,557,489
Total Expenses	1,032,113	1,236,104
Other Income	–	2,681,818
Operating Surplus (Deficit) for the Year	$104,648	$3,003,203*
Total Assets	$893,953	$8,700,343

**With the establishment of its new regulations in 2012, the Saskatchewan Chicken Industry Development Fund and the Saskatchewan Chicken Industry Investment Fund were amalgamated to become the Saskatchewan Chicken Industry Development Fund (SCIDF). This new SCIDF became operational effective February 1, 2012. The resulting financial transactions required to amalgamate these two funds resulted in a financial change that was recorded as "other income" on the CFS' Statement of Operations, thereby resulting in large increases to the operating surplus and total assets of the board.*

Registered producers and buyers may request a complete copy of the annual report by contacting the CFS at the above address.

Production

In 2012, 71 licensed producers marketed 53,942,401 live kilograms of chicken, an increase of 0.3 per cent over 2011.

Year	Number of Birds	Live Weight (kg)	Average Bird Weight (kg)
2012	26,287,419	53,942,401	2.05
2011	25,966,767	53,763,263	2.07
2010	26,076,398	54,183,288	2.08
2009	24,543,533	49,627,742	2.02
2008	25,231,200	52,367,480	2.08
2007	24,517,000	52,369,000	2.13
2006	23,792,734	51,544,570	2.20
2005	23,383,724	45,880,416	1.96
2004	25,266,796	44,901,444	1.78
2003	23,004,442	41,371,638	1.80
2002	21,409,775	40,620,973	1.90

Orders

Certain powers granted to the CFS require a Council-approved board order to be effective. During Council's 2011-12 fiscal year, the following CFS board orders were reviewed and approved:

Order No. 70/12 – Specialty Class and Specialty Class Registration

Effective Date: June 19, 2012

This Order establishes a specialty class of chicken defined as being "raised in a manner to meet small niche market demand including but not limited to organic, halal, free-range and pasture-raised chicken." Non-quota holding producers can apply for participation in this production class through a registration process. Registered specialty class producers may produce up to 4,000 chickens annually. Production under the Communal Group Production Program (Order No. 61/11) takes precedence over this program.

Order No. 71/12 – Research Production Registration

Effective Date: November 13, 2012

Any researcher may be allocated a specific amount of quota for the performance of board-approved research. To qualify for approved-research quota, a researcher must apply to the board and provide specific information including a summary of the research project to be conducted and evidence that the protocol governing the research project has been approved. Upon approval of this quota provision, the board requires periodic updates as to the corresponding research progress and findings. Any research conducted using approved-research quota is to be made available to Saskatchewan producers.

Registered producers and buyers may request a complete copy of the annual report by contacting the CFS at the above address.

Saskatchewan Egg Producers

496 Hoffer Drive
P.O. Box 1263
Regina, SK S4P 3B8

Phone: 306-924-1505
Fax: 306-924-1515
E-mail: sep@saskegg.ca
Website: *www.saskegg.ca*

Board of Directors – 2012

Joseph E. Hofer, Jr., Chairperson	Walsh, AB
Ignaz Stadler, Vice Chairperson	Churchbridge
Stan Fehr	Hague
Regan Sloboshan	Vanscoy
Jim Teichrob	Saskatoon
Peter Wipf	Moose Jaw
Joy Smith, General Manager (effective to February 2013)	Regina

Annual Report Review

Fiscal Year End – December 31, 2012

The Saskatchewan Egg Producers (SEP) was successful in completing and submitting the five required reports to Council for its 2012 fiscal year.

In addition to the required reports, an analysis of dollars spent on programs and administration, the payee list, and a review of reports from the chairman and the Egg Farmers of Canada director, as well as the provincial marketing report, were performed.

Overall, the SEP met all reporting requirements and Council had no significant concerns.

Administration and Finance

SEP's system of internal control, legislative compliance and financial statements are audited annually by Deloitte LLP.

In accordance with its regulations and orders, SEP collected a provincial levy of $0.075 per dozen eggs marketed, as well as a national levy which is redirected to the Egg Farmers of Canada (EFC) in its entirety. These levies are mandatory and non-refundable.

	2011	2012
Provincial Levy	$9,361,613	$9,613,361
Less: EFC Levy	(7,823,018)	(8,072,821)
Net Levy	1,538,595	1,540,540
Other Revenue	64,807	161,679
Total Revenue	1,603,402	1,702,219
Total Expenses	1,582,337	1,723,663
Operating Surplus (Deficit) for the Year	$21,065	$(21,444)
Total Assets	$1,476,741	$1,455,297

Production

In 2012, 67 licensed producers used 943,002 layers to produce 25.96 million-dozen eggs, an increase of 0.97 per cent over 2011.

Year	Number of Layers	Production (million dozen)
2012	943,002	25.96
2011	933,002	25.71
2010	923,028	24.98
2009	908,812	24.62
2008	901,804	23.67
2007	890,073	23.00
2006	890,960	23.12
2005	858,809	22.68
2004	805,903	19.66
2003	783,935	19.51
2002	781,884	19.75

Registered producers and buyers may request a complete copy of the annual report by contacting the SEP at the above address.

Saskatchewan Milk Marketing Board

444 McLeod Street
Regina, SK S4N 4Y1

Phone: 306-949-6999
Fax: 306-949-2605
E-mail: info@saskmilk.ca
Website: *www.saskmilk.ca*

Board of Directors – 2011-12

Blaine McLeod, Chairperson	Caronport
Mel Foth, Vice Chairperson	Hague
David Entz	Pennant
Jack Ford	Wishart
Isaac Klassen	Osler
Juliann Lindenbach	Balgonie
Sheldon Peifer	Nipawin
Jim Ross	Grenfell
Jason Wildeboer	Warman
Ryan Boughen, Chief Executive Officer	Regina

Annual Report Review

Fiscal Year End – July 31, 2011

The Saskatchewan Milk Marketing Board (SaskMilk) was successful in completing and submitting the five required reports to Council for its 2011-12 fiscal year.

In addition to the required reports, an analysis of dollars spent on programs and administration was performed. As well, chairperson, chief executive officer, research and Dairy Farmers of Canada reports were reviewed.

Overall, SaskMilk met all reporting requirements and Council had no significant concerns.

Administration and Finance

SaskMilk's system of internal control, legislative compliance and financial statements are audited annually by MNP LLP.

In accordance with its regulations and orders, SaskMilk collects from producers an administrative levy of $0.2157 per hectolitre and a promotional levy of $1.40 per hectolitre of all milk marketed. Until February 1, 2012, the processor also paid an administrative levy of $0.2157 per hectolitre on all milk purchased; the processor contribution is now made via a fluid milk price add-on. The rate of this add-on was $1.52 per hectolitre effective February 1, 2012. On February 1, 2013, the add-on was increased to $1.92 per hectolitre. These levies and add-ons are mandatory and non-refundable.

	2011	2012
Administrative Levy		
Producer Portion	$407,075	$505,198
Processor Portion	406,923	251,484
Promotional Levy	2,572,516	3,241,110
Total Levies	3,405,490	3,997,792
Milk Sold to Processors	149,295,376	172,926,494
Other Revenue	511,664	16,629,348
Total Revenue	153,212,530	193,553,634
Total Expenses	152,698,605	193,257,694
Operating Surplus (Deficit) for the Year	$513,925	$295,940
Total Assets	$2,350,572	$2,646,512

Production

In 2011-12, 172 licensed producers marketed 2,341,794 hectolitres of milk and 9,071,117 kilograms of butterfat.

Year	Production	
	Milk (hectolitres)	**Butterfat** (kilograms)
2011-12	2,341,794	9,071,117
2010-11	1,866,876	7,199,785

Registered producers and buyers may request a complete copy of the annual report by contacting the SaskMilk at the above address.

Orders

Certain powers granted to SaskMilk require a Council-approved board order to be effective. During Council's 2012-13 fiscal year, the following SaskMilk board orders were reviewed and approved:

Order No. 16/12 – Levies

Effective: July 17, 2012

The producer promotional levy paid on all milk marketed to processors was increased to $1.40 per hectolitre effective August 1, 2012. This levy will further increase to $1.50 per hectolitre effective August 1, 2013.

Order No. 17/12 – Milk Pricing

Effective: July 17, 2012

Amendments to the wording of the original milk pricing order were made to clarify the milk payment process.

Order No. 18/12 – Milk Production and Facilities Standards

Effective: October 9, 2012

The original Milk Production and Facility Standards Order (No. 07/10) was amended to decrease the maximum per millilitre somatic cell count from 500,000 to 400,000.

Order No. 19/12 – Milk Pricing

Effective: October 9, 2012

The Canadian Milk Supply Management Committee (CMSMC) reclassified yogurt and fine cheese to on-demand classes, thereby requiring an amendment to the harmonized milk classification system which is encased in the milk pricing order. The milk classification system defines the various classes of milk products. Based on these classes, the producer price is determined. The amendment to the board's previous milk pricing order (No. 17/12) was made to reflect the CMSMC decision.

Order No. 20/12 – Milk Pricing

Effective: November 14, 2012

Milk Pricing Order No. 19/12 was amended to reflect an increase in the fluid milk add-on to $1.92 per hectolitre.

Order No. 21/12 – Producer Milk Pools

Effective: November 14, 2012

This Order establishes a policy for the collection of milk and the sharing of producer revenues in the event that a transporter cannot collect milk from one or more farms due to inclement weather, road conditions or other circumstances beyond the control of the board.

Registered producers and buyers may request a complete copy of the annual report by contacting the SaskMilk at the above address.

Saskatchewan Turkey Producers' Marketing Board

1438 Fletcher Road
Saskatoon, SK S7M 5T2

Phone: 306-931-1050
Fax: 306-931-2825
E-mail: saskaturkey@sasktel.net
Website : *www.saskturkey.com*

Board of Directors – 2012

Kevin Pulvermacher, Chairperson	Bruno
Wayne Goodsman, Vice Chairperson	Stalwart
Todd Clarke	Esterhazy
Joni Rynsburger	Saskatoon
Jelmer Wiersma	Cudworth
Rose Olsen, Executive Director	Saskatoon

Annual Report Review

Fiscal Year End – December 31, 2012

The Saskatchewan Turkey Producers' Marketing Board (STP) was successful in completing and submitting the five required reports to Council for its 2012 fiscal year.

In addition to the submitted reports, an analysis of dollars spent on programs and administration and reviews of the chairman, manager and marketing reports, payee list and 2013 budget were conducted. The Saskatchewan Poultry Extension Service report also was reviewed.

Overall, the STP met all reporting requirements and Council had no significant concerns.

Administration and Finance

The STP's system of internal control, legislative compliance and financial statements are audited annually by Ernst & Young LLP.

In accordance with its regulations and orders, STP is funded by a mandatory non-refundable operating fee of $0.029 per live kilogram marketed resulting in the collection of $123,812 in fees in 2012. As a signatory to the national agency (Turkey Farmers of Canada), the STP collects a national levy of $0.016 per kilogram of live turkey marketed and transfers all such monies to the TFC.

	2011	2012
Operating Fees	$122,164	$123,812
TFC Levy	102,875	104,262
Other Revenue	53,281	72,567
Total Revenue	278,320	300,641
Total Expenses	287,455	293,965
Operating Surplus (Deficit) for the Year	$(9,135)	$6,676
Total Assets	$314,446	$321,122

Production

In 2012, 12 licensed producers marketed 6,529,402 kilograms of live turkey, an increase of 1.52 per cent over 2011.

Year	Live Weight (kg)
2012	6,529,402
2011	6,431,840
2010	6,344,468
2009	6,360,603
2008	7,483,539
2007	7,023,125
2006	6,405,806
2005	5,760,787
2004	5,676,181
2003	5,870,791
2002	5,649,040

Registered producers and buyers may request a complete copy of the annual report by contacting the STP at the above address.